



HBKS® Wealth Advisors Ranked Among Largest by Accounting Today

Erie, Pennsylvania - August 21, 2015 - In its just-released 2015 survey, the July 23, 2015 edition of Accounting Today magazine ranks **HBKS® Wealth Advisors** 15th in amount of assets under management (AUM) among CPA firm's wealth advisory businesses. It is the ninth annual "Wealth Magnets" survey by Accounting Today, the leading print and online publication for the tax and accounting community.

The annual study ranks wealth advisory firms affiliated with CPA firms. It includes only the wealth advisory division's assets under management. The data is provided and validated by Audit Analytics.

The ranking follows on the heels of the HBKS® inclusion for the second consecutive year in the Financial Times 300 Top Registered Investment Advisors (RIAs) in the June 18, 2015 edition. That list recognizes top independent RIA firms from across the United States based on assets under management. RIAs in the U.S. are bound by fiduciary standards set by the Securities and Exchange Commission.

"Such rankings represent what is at the heart of our uninterrupted growth in recent years," noted HBK CEO Christopher Allegretti, "confirmation that our practice of keeping our clients' interests as our priority has allowed us to build trust with our clients and confidence in those who are seeking financial intelligence and support."

HBKS®, the wealth management business of HBK® CPAs and Consultants (HBK®), offers the collaborative intelligence of more than 350 professionals in a wide range of tax, accounting, audit, business advisory, valuation, financial planning and support services as well as wealth management from 13 offices in Pennsylvania, Ohio, New Jersey and Florida. As an RIA, HBKS® operates in accordance with the highest ethical standards and according to the strictest interpretation of fiduciary responsibility.

Insurance products offered through HBK Sorce Insurance LLC.

Investment Advisory Services offered through HBK Sorce Advisory LLC, doing business as HBKS Wealth Advisors, an SEC registered advisory firm.

Securities offered through Purshe Kaplan Sterling Investments, Member [FINRA](#)/[SIPC](#), headquartered at 18 Corporate Woods Blvd., Albany, NY 12211.

HBK Sorce Insurance LLC and HBKS Wealth Advisors are not affiliated with Purshe Kaplan Sterling Investments.

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